

The National Investment Banking Competition brings together students in an annual case competition which offers Undergraduate and Graduate students the opportunity to compete for international recognition and develop skills essential for careers in investment banking.

+100 Universities	+1,600 Students	\$15,000 Prize Pool (2017)	August 2018 Early-Enrollment	Fall 2018 First Round	Spring 2019 Final Round
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## Participating Universities Highlights (full list at nibc.ca)



## Competition Information

Registration	August 2018 nibc.ca
Team Sizes	2-4 members
Finalists	50-60 Teams

## NIBC 2018 Competition Overview

- Experience the work of an investment banking Analyst, Associate and Director pitching to clients
- Valuation and strategic advice for a public company including DCF, trading comparables, precedent transactions, M&A and divestitures
- Cases created by experienced professionals including at Macquarie Capital, RBC Capital Markets, Goldman Sachs, Evercore Partners
- Final Round Case based on current real-life investment banking transaction theme and authentic financial model
- Network with senior investment banking professionals and graduates from top tier international universities
- Live pitch to Managing Directors of leading US & Canadian investment banks at Final Round Gala Dinner

## Past Speakers and Final Round Judges

<b>LIONSGATE</b> Frank Giustra Founder & CEO	<b>SHARK TANK</b> Robert Herjavec Lead Panelist	<b>eOne</b> Darren Throop President & CEO	<b>CANACCORE Genuity</b> Peter Brown Founder & Chairman	<b>DRAGONIS DEFI</b> Michele Romanow Lead Panelist	<b>RBC Capital Markets</b> Doug Guzman Head of Global Investment Banking	<b>GOLDCORP</b> Ian Telfer Chairman of the Board
<b>Teck</b> Don Lindsay President & CEO	<b>TD</b> Patrick Meneley Head of Global Investment Banking	<b>J.P.Morgan</b> Noah Wintroub Vice Chairman Investment Banking	<b>J.P.Morgan</b> David Rawlings CEO Canada	<b>J.P.Morgan</b> Curt Sigstead Global Co-Head of Technology Investment Banking	<b>FirstEnergy CAPITAL</b> W. Brett Wilson Co-Founder & Chairman	<b>TPG</b> David Trujilo Partner New Media

## Past Participant Testimonials

"The conference is a great opportunity for students to develop their financial skillset in an exciting, dynamic forum."

**Michael Scott**  
Director, RBC Capital Markets

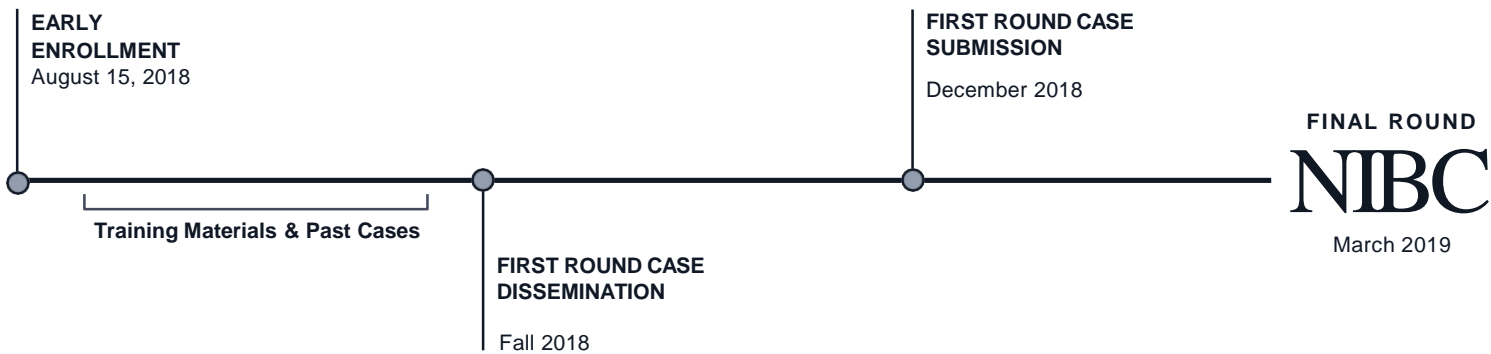
"The case studies, as well as the workshops, are very relevant to what you need to get a job in investment banking"

**Kathy Butler**  
Head of Western Canada, CIBC Capital Markets

"NIBC continues to attract some of the most talented students each year, many of whom are set to become future leaders in the broader finance community."

**Brenden Lee**  
Evercore (2016)

## 2018 Competition Timeline



### Preparation & Skills

- Enrich your career potential through training, live deal experience, industry insights and networking with peers and professionals
- Access past cases, research guides, video tutorials, models, templates and interview training resources upon registering a team in the competition

### First Round

- Build a full valuation model including discounted cashflow, trading comparables, precedent transactions and LBO valuation
- Prepare a strategic review of corporate finance transactions for a public client
- Submit an authentic pitchbook and financial model for evaluation

### Final Round

- Advise on realistic transactions and deliver live presentations to investment banking professionals in boardrooms
- Utilize a complete and authentic transaction model to inform your recommendation
- Deliver a pitch to Managing Directors in front of 500+ students & professionals

### Select Past Case Topics

Apparel	Mining	Gaming	Film	Telecom	Video Games	OTT Streaming
  <i>Valuation</i>	   <i>Acquisition</i> <i>Financing</i>	   <i>Restructuring</i>	  <i>Acquisition</i>	  <i>Acquisition</i>	  <i>Merger</i>	  <i>Acquisition</i>

### Select Past Sponsors and Participating Firms

