## Undergraduate Division

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## Competition Finalists

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<td>Daniels Professional</td>
<td>University of Denver (Daniels)</td>
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<td>JS35 Capital</td>
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<td>Maple Capital Partners</td>
<td>University of Toronto (Rotman)</td>
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<td>YYZ Capital</td>
<td>University of Toronto (Rotman)</td>
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Undergraduate Division

AAA Trio
Bryce Robinson, Jennifer Jordache, Walter Cavinaw
SAUDER SCHOOL OF BUSINESS, UNIVERSITY OF BRITISH COLUMBIA

AAA. That’s the rating Standard & Poor’s would give this aspiring group of finance aficionados. As a group of third year students from UBC, each member has complementary skills from a diverse personal and educational background. By harnessing the unbounded energy from team synergies, they will dress to impress, drive competition and throw a few curve balls. With open minds and passionate hearts, they are eager to learn and embrace the challenge of NIBC. This is the team’s first time competing in NIBC, but it will not be their last.

Alpha Plus
Linus Lee, Brian Li, Julia Lau, Yvonne Tam
THE UNIVERSITY OF HONG KONG

Alpha Plus consists of four versatile undergraduates from the University of Hong Kong, in a city where China meets the world. Linus is a fourth-year medical student passionate about the financial industry, while Brian, Julia and Yvonne are final-year business students majoring in International Business and Global Management. Between its four members, Alpha Plus has work experience in a number of industries, including Investment Banking, Asset Management, Accounting, Management Consulting, Property Development, Conglomerate, Pharmaceuticals and Government. Having worked together many times on financial competitions in the past, they eagerly look forward to bringing their diverse experiences as well as knowledge of emerging markets to NIBC.

Breaking Bonds
Peter Kaye, Tudor Barcan, Walton Lim, Nikolay Mal’tsev
SAUDER SCHOOL OF BUSINESS, UNIVERSITY OF BRITISH COLUMBIA

Team Breaking Bonds consists of second and fourth year students at UBC. Peter is a fourth year economics student, and has previously worked 2 summers as an analyst at PenderFund Capital Management. In his free time, Peter is an avid jazz musician and plays the saxophone and piano and also. Nikolay is a forth-year finance and economics student with two years of consulting experience at a boutique consulting firm. In his free time, Nikolay follows current political news in Russia and plays team sports. Tudor, a second year student at UBC, has previously worked at Raiffeisen Asset Management in Romania, where he performed macroeconomic research and portfolio modeling. Tudor enjoys playing soccer as well as photography in his free time. Walton is a second year student at UBC with significant investing experience in the precious metals market, as well as experience in equities trading. In his free time he enjoys weightlifting, badminton, and keeping up with market news.
CapEx is a team of four undergraduate second and third year students from Western University. David Li is a second year business student and founder of a web application development company, ModernPages. Geoffrey Molnar is currently completing a three year degree in economics after working with a brand strategy consulting firm, LEVEL5 Strategy Group. Changhao Gu is also a second year business student bringing the group great experience from his summer in private equity with CPS Management Partners. Graeme Westwood is currently a third year student in economics and is working part-time at Gobi Capital throughout the past summer and ongoing school year. Despite the group’s average age and lack of formal finance experience, CapEx attributes their success with NIBC so far to their self-taught financial modeling skills, great teamwork, and drive for perfection.

Capital Markets Group consists of four eager students in varying years of study at Ted Rogers School of Management at Ryerson University. Paul Blennerhasset and William Campbell are both in their 4th year of study. Paul has previously interned as a consultant with a boutique venture capital firm. William is a former varsity athlete; he fell in love with finance and focused on the subject as his major. A dean’s list student, he has just returned from a summer position at a buy-side asset management firm and a sell-side fixed income house. Vladimir Bublik is a 3rd-year student with analyst experience at Shenhua Ningxia Coal Industry, as well in asset management at Sberbank. Troy Borlinha is in his 2nd year of study in the finance major; he has two summers’ experience as a financial analyst for a healthcare communications company, with keen ambition to establish himself in the investment banking industry.

Eccles Capital Partners is comprised of four undergraduate students representing the University of Utah. Each member of the team currently participates as one of 16 portfolio managers for the Student Investment Fund, managing over $300,000 in assets. Taylor is a junior majoring in finance whose strong valuation and financial modeling skills serve as a valuable asset to the team. Benton is a junior majoring in finance with several years of personal investment experience and an affinity for strategy. Bryce is a junior majoring in finance who excites and motivates the team through his background in M&A and investment related activities. Kaitlyn is junior majoring in finance and has gained valuable experience through an internship with Goldman Sachs in risk management and working with the CEO of a private family holding company based out of Utah. Eccles Capital Partners look forward to leveraging their unity, knowledge, and academic and professional experience to compete with top teams from around the world.
Team Fighting Irish boasts three current juniors pursuing careers in investment banking including Yegor Elkin, Michael Noelke, and Justin Vogt. Yegor is a triple major in finance, economics, and applied mathematics from Lake Bluff, Illinois. He spent last summer at Battery Ventures and Oak Street Real Estate Capital analyzing venture capital investments and real estate properties. Mike hails from Chatham, New Jersey and studies finance and applied mathematics. Last summer, he interned at Lyrical Partners, where he specialized in venture capital and gained experience with a long-only fund. Justin was born and raised in Breeoe, Illinois and currently majors in finance. He spent last summer in restructuring at CDG Group. In their free time, they enjoy watching Notre Dame football and following the stock market.

Team Em & A is from the School of Accounting and Finance student-run Investment Fund at the University of Waterloo. Anqi has had co-op experiences in technology, treasury, sales, trading, and private equity. Michael has previously worked at an alternative investment management firm where he has developed a solid background in financial modeling. Jason has worked at RBC Dexion, and in KPMG’s Financial Institutions and Enterprise audit groups. Joanne has worked at Deloitte in both Corporate Taxation and Assurance & Advisory for Financial Institutions.

EMERY Capital consists of four 4th year students from the University of Victoria (UVic), all of whom are currently engaged in the CFA International Research Challenge, among other competitions. McKenzie Taylor is originally from Portland, Oregon, and is pursuing an Economics BA with a minor in Business, and anticipates graduating in April 2014. In 2012, McKenzie helped produce a business plan and budget for the launch of a new co-working company as a Business & Finance Intern in Spain. Eric Wang is an international student from Beijing, China, specializing in International Business. Eric previously summered as the General Manager’s assistant in HSBC’s financial and investment department (Beijing branch) and will be interning as a Financial Analyst at the Bank of China’s Corporate Business Sector (Vancouver branch). Echo Yang is pursuing a Dual B.Comm Degree between Sun Yat-sen University (China) and UVic, and is a CFA Level 2 Candidate. Echo previously interned as a Financial Administrative Assistant at a large international engineering company. Yang You is an Entrepreneurship student and has previously interned at Bruegel (Brussels-based think tank), Encana Corporation and is the incoming Chief Financial & Operating Officer (CFOO) at Vancouver-based tech startup, Cognilab Technologies Inc. EMERY Capital is eager to compete in NIBC 2014, and through their performance, wishes to reflect credit upon the Peter B. Gustavson School of Business at UVic.
FPHEC
Alexandre Buissieres, Eric Farmer, Maxime Nonglaton, Vincent Forbes
HEC MONTREAL

The FPHEC team is made up of four third year undergraduate students from HEC Montreal, specializing in the fields of finance and/or economics. Maxime Nonglaton is currently a Managing Director of HEC Montreal’s student run Investment Fund, the FPHEC. He interned as a Summer Analyst in the Investment Banking team of TD Securities, where he will start working full-time upon his graduation. Alexandre Buissieres holds the position of Senior Portfolio Manager for the FPHEC. He has worked at the National Bank Financial as an Investment Banking Summer Analyst. Vincent Forbes is the President of the FPHEC. For the past two summers, he interned as a Private Equity Analyst for the Caisse de dépôt et placements du Québec. Upon graduating, he will join CIBC World Markets as an Investment Banking Analyst. Eric Farmer has worked as a Research Assistant for the Department of Finance of HEC Montreal. He interned at the Investment Fund division of Desjardins, where he worked as an Investment Fund Accountant. All members of the team are well versed in the field of finance and have participated in numerous competitions. The FPHEC team looks forward to display its skills and to take part in the NIBC.

KPC
Emily Xi, Victor Xu, Aaron Xiang, Di Mo
RICHARD IVEY SCHOOL OF BUSINESS, UNIVERSITY OF WESTERN ONTARIO

KPC consists of 4th year students from business, engineering and economics backgrounds at the Richard Ivey School of Business (University of Western Ontario). KPC members have work experiences in investment banking, private equity and metals and mining industries including: Evercore Partners, Firelight Infrastructure Investments, Chieftain Metals Corp and Goldman Sachs. KPC members enjoy photography, trying new foods and playing pool in their spare time.

Leviathan Buyouts
Zhen Han Chong, Cedric Koh, Jimmy Fang, Michael Mao
UNIVERSITY OF WATERLOO

Leviathan Buyouts is composed of 4 Mathematics students from the University of Waterloo:
Zhen Han Chong, a 4th year Actuarial Science student, interned at Manulife Insurance and a Malaysian Corporate Advisory firm. Cedric Koh, a 4th year Mathematical Finance student, interned at TD Equity Derivatives and a Singaporean Bank’s Treasury. Jimmy Fang, a 3rd year Math and Financial Analysis student, interned at TD Equity Derivatives and CPPIB Short Horizon Alpha. Michael Mao: 3rd year Math and Financial Analysis student, interned at Scotiabank Risk Models and LoyaltyOne Business Analytics.
Mustang Partners is composed of four 4th year students from Western University’s Ivey Business School. Felix spent a summer at Moelis & Company in Los Angeles, and will be joining Centerview Partners in New York full-time. Last summer, Darly worked in J.P. Morgan’s Financial Institutions Group in New York City. Mike worked in the Technology Group at Credit Suisse in San Francisco and will be returning full-time. A.J. interned as a summer analyst in Credit Suisse’s Toronto office, and will be returning full-time next summer. Mustang Partners is looking forward to the opportunity to compete alongside teams from participating business schools in Vancouver.

MPCR Consulting is comprised of four undergraduate students from Laval University. Rafael is in his third year in finance major and worked in accounting for a Zinc Mine. He also worked in treasury for Desjardins Credit Union and is excited to gain experience with this competition. Pascale is in her final year in finance major and currently works as a Performance Analyst for Revenue Quebec, developing management tools to provide coherent analysis of the firm’s performance indicators. She also oversees an important budget as Vice-president finance of the Students Finance Club which hosts one of the biggest Stock Market Simulation in the province of Quebec. Catherine is in her final year in finance major as well and worked this summer as a Financial Analyst for Procter & Gamble. She will start her new position in June as Trader Analyst at National Bank of Canada. Marc-Andre is graduating next year in finance and accounting and will work this summer for Raymond Chabot Grant Thornton. He is the Vice-president executive of the Students Accounting Club. MPCR Consulting looks forward to applying their knowledge and past competitions experience to compete with the best students across the globe.

Mergers & ASPERitations is comprised of four young business professionals from the I.H. Asper School of Business with educational backgrounds in Finance, Accounting, and Actuarial Mathematics. Mohammed is in his third year of studies and looks to leverage the knowledge and experience he has gained while working at National Bank Financial Wealth Management this past summer. In addition to his schooling, Mohammed operates his own successful business venture in the fashion industry. Johnny is a senior at Asper and has a keen interest in finance, particularly in the investment banking realm. Johnny is an avid traveler, having visited Singapore, Thailand, Malaysia, Cambodia, Laos, Vietnam, Japan, and Israel. Tyler has gained valuable investment experience at a small private equity firm and is currently working on the real estate and mortgages team at Greystone Managed Investments. Greg is in his final year of studies majoring in Finance & Accounting, and is looking forward to joining Deloitte’s Financial Advisory Group as an analyst upon graduation. All members of Mergers & ASPERitations are excited and honoured to be participating in the final round of the competition and are eager to put their skills and knowledge to the test.
Positive Carry is a team from McGill University. Originally from Bosnia and Herzegovina, Mak is a fourth year student in the Honours in Investment Management program at McGill University. This past summer, Mak was an investment banking intern at Goldman Sachs Calgary office. In his free time, Mak enjoys curling and soccer. Emily is in her final year at McGill from the Honours in Investment Management program. She worked in investment banking at RBC Capital Markets this summer where she will also be returning full time. In her spare time Emily enjoys reading, figure skating and gardening. Nicholas Bigelow is in his fourth year at McGill University, studying in the Honours in Investment Management program with a concentration in accounting. This past summer, he interned at CIBC in the Calgary investment banking office, and plans to start as a full time Analyst in August 2014. In his spare time he enjoys playing hockey and fishing. Ivan is in his final year at McGill University in the Honours in Investment Management program. Ivan interned at RBC Capital Markets in investment banking. Ivan’s hobbies include tennis, gardening, investing and gastronomy.

Phoenician Investment Fund consists of three undergraduate seniors and one junior at FIU’s Landon School of business. Mike Capote is majoring in Finance, Economics, and Biology. He currently works for a C.P.A firm as client services analyst, he is also currently applying to investment banking summer internships in New York City in hopes of landing one this summer. Bernardo Castro is majoring in Mathematics and Economics. He has previously interned as a summer analyst in the energy and engineered risk division at AIG, as well as at Sony Pictures Entertainment as a summer finance analyst. Carlos Consuegra is majoring in Finance and International Business. He has worked as a research analyst at a hedge fund, as well as a director for a startup company where he raised over $600,000 in initial seed capital. Jin L. Dong is majoring in Mathematics and Economics. He is the co-founder of the Phoenician Investment fund finance club at FIU and is the co-owner of a successful Chinese restaurant. He is also currently applying for summer internships and hopes to land an offer with a bulge bracket firm in New York this summer. The Phoenician Investment Fund is proud to be a first time participant and first time final round candidate at NIBC’s case competition and is looking forward to representing FIU’s College of Business at the competition.

QEE Capital team is comprised of four undergraduate students representing Sauder School of Business with diverse backgrounds in Economics, Finance and Mathematics. Professional experiences include investment banking, wealth management, and financial advisory at National Bank, RBC Dominion Securities, VersaPay Corporation and Raymond James Ltd.
Rainmakers
Christopher Glizczynski, Aleksander Damjan, Michael Yong, Christopher Hau
WILFRED LAURIER UNIVERSITY & UNIVERSITY OF WATERLOO

Comprising of fifth year students in the Business Administration & Mathematics Double Degree program at Wilfrid Laurier University and University of Waterloo, Rainmakers appreciates the opportunity to compete in the final round of the National Investment Banking Competition & Conference. The team has an array of unique experiences including investment portfolio and balance sheet strategy at TD Bank, investment banking at BMO, financial services consulting at Oliver Wyman, and private investment valuations at OTPP. Rainmakers looks forward to leveraging their skills and knowledge along with their diverse work experience to compete with the top teams from across the globe.

RSM Capital
Michael Keegan, Radhika Karker, Saniya Mahboob, Michael Bercovici
ROTMAN SCHOOL OF MANAGEMENT, UNIVERSITY OF TORONTO

The members of RSM Capital are all in their final year of the Rotman Commerce program at the University of Toronto, specializing in Finance and Economics. Mike Keegan previously worked as a Financial Sponsor Summer Analyst at TD Securities, where he will be returning in fall. Radhika will be joining BMO Capital Markets, where she recently completed an investment banking internship in the Financial Institutions group. During the school year, she also works part time at the BMO Financial Group Finance Research and Trading Lab. Saniya has previously worked at the CIBC Wholesale Brokerage Division for her Professional Experience Year, during which she transferred to CIBC Global Asset Management (CGAM) as an Equity Research Analyst. Saniya continues to cover the Oil & Gas Sector at CGAM on a part-time basis and will be returning as an Equity Research Associate after graduation. Michael Bercovici brings over two years of sales and customer service management on top of athletic leadership experience to the team. He is eager to demonstrate and apply his knowledge of finance at the competition.

Team Accounting
Henry Yu, Aili Huang, Helen Hu, Onisifor Prisecaru
UNIVERSITY OF WATERLOO

Aili Huang is in her third year of the Math/CA program. She has worked as a staff accountant at Deloitte’s Private Company Services group. Helen Hu is a third-year student majoring in Mathematics/Chartered Accountancy at the University of Waterloo. She worked at EY for her first co-op term and is pursuing her CA/CPA and CFA designations. Oni Prisecaru currently holds a position in Deloitte’s Assurance and Advisory Practice and has previously been involved with the School of Accounting and Finance Investment Fund as an equity research analyst. Henry Yu is going into his third year in the Accounting and Financial Management Program at the University of Waterloo. He is currently pursuing his CA/CPA and CFA designations.
UTM Fast Four
Jun Yo Kim, Jiachen Yao, Sally Lam, Jin Young Han

UTM Fast Four is comprised of undergraduate students from various academic backgrounds. Jun is in his third year of the BCom Accounting program. One of his long term goals is to pursue a long and prosperous career in Audit & Advisory. He will be interning at Deloitte next summer. Sally is an academic powerhouse who is set to complete her undergraduate degree in 2014. She is very much excited to start her full time career at Deloitte next year, which will no doubt facilitate her pursuit of the CA designation. Jin’s academic interest is mainly focused on psychology and finance. He is a highly capable individual whose skill-sets are constantly expanding. He derives utility from helping others, and is one of the most sought after mentors at UTM. Last but not least, we have Jiachen. Jiachen will be graduating from his Financial Economics undergraduate program in 2014. He is a highly adaptable individual who thrives in academic environments of all difficulty levels.

Waterloo Black
Harsh Shah, Bojan Joncerski, Faizan Siddiqui, Rebecca Yao

Waterloo Black is a group of four aspiring third year students from the Accounting and Financial Management Program at the University of Waterloo. Rebecca Yao has worked previously at Ernst & Young LLP in the FSI Assurance Group and currently holds an Analyst position with the School of Accounting and Finance (SAF) Student Investment Fund. Harsh Shah will be starting with TD Securities as a co-op student this winter and has previously held positions at Manulife in their Global Services Finance Division and the SAF Student Investment Fund. Faizan Siddiqui is currently an Associate at PricewaterhouseCoopers LLP in their Consumer and Industrials Group and has previously held an executive position with the Waterloo Investment Club. Bojan Jonevski is currently a Managing Director for the hEDGE Finance Conference and will be starting with Veritas Investment Research Corporation as an Equity Research Co-op Associate. Bojan has also held a position as an Analyst with the SAF Student Investment Fund. Together, they hope to leverage their diverse experiences to compete with the best teams at NIBC.
Team AlphaKong brings together 4 people with diverse experience pursuing their MBA from the University of Hong Kong (HKU). Shogo hails from Japan and has professional experience in numerous fields namely Start-ups, Venture Capital, Consulting and Private Equity in Tokyo. His focus has been mainly on the Telecommunication, Auto-parts industry and M&A execution. Karthik is an IT services and consulting professional with 4 years of experience in financial services and publishing sectors. He has led and handled application development projects for global companies and is an avid football fan. Ahsan brings 4 years of experience in financial services at Goldman Sachs with a focus most recently on equity capital markets. He has gained perspective of an entrepreneur while setting up a property development company in Bangalore, India. He is also the President of HKU’s Finance club. Piyush brings 3 years of solid experience in business analytics and client relationship management in the Financial Services Industry for Deloitte Consulting. A CFA Level III candidate and an undergraduate (B.Tech) from the Indian Institute of Technology, Kanpur. He is currently the Vice-President of the Finance Club at The University of Hong Kong. Team AlphaKong is excited to be participating in the final round of NIBC 2014

Team Boiler finance is composed of members Lukas Brenner, Patrick Haslanger, Jin Guo, and Brian Fish. Patrick and Lukas are both Fulbright scholars pursuing an accelerated one-year MBA program. Lukas has worked for two first tier consulting firms in Germany as well as with the automotive industry in China. Patrick has professional experience in management consulting as well as mergers and acquisitions. Jin is pursuing a master’s degree in finance. With a strong passion for analytics, he has been a top performer in his class. Brian brings over 8 years of financial services experience to the team. Prior to starting the MBA program at Purdue, he worked for both Citibank and Fidelity Investments.
Carlson MBA Team
Matthew Born, Robert Tinkham, Nicholas Horns, Andrew Tsai
CARLSON SCHOOL OF MANAGEMENT, UNIVERSITY OF MINNESOTA

Matt Born is an eight-year Air Force veteran officer and current Illinois Air National Guard member. He completed his undergrad at the Unv of North Dakota in 2004 and later completed an MS in management in 2010. He has worked as a financial advisor with Merrill Lynch, and is currently pursuing an internship in I-banking or PE. Rob Tinkham is an experienced equity research and securities pricing analyst, previously working with Northland Securities, Northern Trust and Carlson Marketing. He received his BBA from the University of Wisconsin, and has since passed his Series 7, 86, and 87, as well as all three levels of CFA examinations. Rob is pursuing an internship in asset management. Andrew Tsai is a three-year Army veteran, where he served as a training room operations manager and completed one tour of duty in Iraq. Andrew received a BS in mathematics in 2000, and is pursuing a career and internship in quantitative finance. Dave Unhjem previous worked in investment strategy and corporate development at Old Mutual Asset Management in Boston, MA. Prior to his time at Old Mutual Asset Management, he worked at RBC Wealth Management in Minneapolis, MN. Dave received a BA in economics and mathematics from Boston College in 2008 and is a CFA Charterholder. He is currently exploring internship opportunities in Investment Banking and Management Consulting. All four team members are first-year students.

Cha Gheill
Nina Gu, Venkata Srinathanduri, Dennis Lo
QUEEN’S SCHOOL OF BUSINESS, QUEEN’S UNIVERSITY

Truman Chen, Todd Mackenzie, Kedar Rindani and Lindsay Sinclair are students in the Master of Finance (MFin) program at Rotman School of Management. Truman is a manager in the Valuation and Business Modelling group at Ernst & Young. Todd is an analyst serving high net worth clients at one of Canada’s largest investment dealers. Kedar is a Chartered Accountant (CA) by professional training and has worked at Ernst & Young servicing Banking and Capital Markets clients. He is currently part of a bank wide rotational program at TD Bank. Lindsay works in sales and trading at Deutsche Bank where she provides fixed income and derivative solutions to institutional clients. Truman, Todd and Lindsay are CFA charterholders. The team is excited about the opportunity of competing with other high caliber teams at NIBC 2013.

CQ Capital
Lawrence Truong, Morgan Burrows, Sean Mason
QUEEN’S UNIVERSITY & CORNELL UNIVERSITY

CQ Capital is thrilled to be part of the 2014 National Investment Banking Competition and is proud to be the first team to represent Cornell’s Johnson School of Business at the competition. Lawrence Truong, CFA, has over 15 years of experience in debt capital markets trading (spot and derivatives markets) both as a market maker and proprietary trader. Lawrence’s experience includes risk management, portfolio management and market regulation. Lawrence’s securities regulatory experience includes market surveillance, investigations and equity markets oversight. Morgan Burrows excels in global operations management, with the majority of her focus on international business applications with emerging markets. She has experience in manufacturing, commercial, procurement, trade compliance, and supply chain. Sean Mason, LLB, is a lawyer focused on corporate finance and mergers and acquisitions. His experience includes initial public offerings, friendly and contested corporate acquisitions, the creation of an entirely new form of bond issue as well as all forms of public and private financings. The team looks forward to meeting and learning from the impressive line-up of delegates and competitors participating in the 2014 NIBC.
Daniels Professional  
Ling Zhang, Timothy Powers, Qiwen Xue, Wei Peng  
DANIEL'S COLLEGE OF BUSINESS, UNIVERSITY OF DENVER

The Pioneer Professions is made up of one International MBA and three finance masters students from the University of Denver. With various interning experience, ranging from large commercial banks in China to smaller boutique investment banks in Denver, the Pioneers Professionals share a profound interest in the world of investment banking transactions, which has brought them to Vancouver for this year’s NIBC. They look forward to this tremendously exciting opportunity to showcase their penchant and skills in the investment banking industry.

DBS Capital  
Ahmad Syed, James Lyn, Bahaa Abdelfattah, Oliver Rowe  
DEGROOTE SCHOOL OF BUSINESS, MCMASTER UNIVERSITY

Prior to commencing his MBA studies, Bahaa completed a M.Sc. – Investments from the Arab Academy of Science and Technology. His previous work experience includes: Research Analyst at The Canadian Council for Public-Private Partnerships and Wealth Management at HSBC. Oliver recently completed an internship with the Ontario Teachers’ Pension Plan as an Infrastructure Analyst and holds an Honours Bachelor of Commerce degree from the University of Guelph. Ahmad holds an Honours Bachelor of Commerce degree from Carleton University and recently completed his second internship with RBC as a Corporate Credit Risk Analyst. He is also a June 2014 Level III CFA candidate. James has previous work experience as a Research Analyst with ITG Canada Corp., and he holds an Honours Bachelor of Mathematics/Business Administration – Finance degree from the University of Waterloo. The team is looking forward to meeting the rest of the competitors and is ready to face the challenges of this competition.

Fortis Capital  
Evin Boyle, Mane Poghosyan, Chris Worel, David Purinton  
DANIEL'S COLLEGE OF BUSINESS, UNIVERSITY OF DENVER

Evin Boyle is in his final year of the Master of Science in Finance Program at the University of Denver and is the President of the Investment Banking and Capital Market Club. He also earned his bachelor's in Finance from Gonzaga University and is currently working as a Financial Analyst at the University of Denver. Evin has completed an internship at Merrill Lynch and has traveled extensively. Mane Poghosyan earned both her undergraduate and graduate degrees in Information Systems Management at European Regional Academy in Yerevan, Armenia. After graduation, she worked for HSBC Bank Armenia for three years where she found her passion for finance. Currently she works at the University of Denver and is pursuing her Master of Science degree in finance. Mane speaks three languages and enjoys travelling. David Purinton is a first-year MBA student with a concentration in Business Intelligence. After working with nonprofit organizations in California and Colorado, David moved to a middle-market investment bank in Denver, SDR Ventures, where he works as an analyst. As a business owner and entrepreneur, Chris Worel brings varied experience having worked in both non-profit and for-profit sectors. Having an undergraduate degree in Political Science, Chris is in the second year of his MBA with a concentration in finance and is pursuing a career in operations.
Georgia Tech Finance Club
Joseph Schager, Kevin Reich, Christopher Zahrt, Jeff Williams

Georgia Tech Finance Club is excited to be participating in the 2013 Conference Finals, following in the footsteps of the GT Capital Advisors team from Georgia Tech MBA last year. The team of consists of four graduate students with a diverse set of backgrounds, including the transportation industry, finance, the military, and the gaming industry. They look forward to showcasing their skills at this prestigious competition.

JS35 Capital
Jan Arp, Sebastien Morin, Santiago Franco, Mohsen Mousavinasab

Jan has consulted on billions of dollars’ worth of M&A transactions, commercialized a pipeline of highly technical R&D projects, co-authored several market research reports, and led various socio-economic and market-based consulting missions. He is pursuing an MBA to enhance his network and knowledge to better service the finance industry. Santiago has been a successful stock broker for the past four years, daily trading millions in equities, options, fixed income and money markets. He is now pursuing his MBA to acquire the skills necessary to lead teams of highly motivated people; and he is passionate about soccer, loves reading, and has a broad vision of the world. Sébastien has been conducting research in the pharmaceutical industry for the past ten years where he has co-authored eight scientific articles and eleven patents. He is currently pursuing an MBA to extend his business knowledge in order to facilitate the connection between science and business. Mohsen is a multidisciplinary professional with over five years of hands-on project management experience in financial and investment analysis, quantitative/statistical analysis, market analysis, and entrepreneurship. He is pursuing an MBA and currently is VP finance of HEC-MBA student association.

Maple Capital Partners
Sulakshan Urumtiramoorthy, Pier Nasso, Christopher Lam, Jeffrey Nagoshima

Maple Capital Partners is comprised of four individuals in their final year of the MBA program at the Rotman School of Management. Sulakshan spent three years at TD Securities within Risk Management prior to Rotman and most recently spent his summer as an Investment Banking Associate, within the Mergers & Acquisitions group at CIBC World Markets. Jeff is currently in the joint JD/MBA program at Rotman and is also a graduate of the Aerospace Engineering program from the University of Toronto department of Engineering Science. This past summer, Jeff worked in the corporate law department at McMillan LLP and will be returning there to complete his articles upon graduation. Chris was a Project Manager in Toronto prior to joining Rotman. This past summer he was an Investment Banking Summer Associate at Willow Tree Capital Group. Pier is majoring in Investment Banking within Rotman’s finance specialization. In addition, this past summer he worked with PwC’s Valuations, Modelling and Disputes group in Toronto. The team is excited about the opportunity to compete in NIBC 2014.
Team SIBC consists of Thomas Charnock, Gideon Tjandra, Michael Ferber and Patrick Dydynski. Thomas is a Chartered Financial Analyst and holds a Bachelor of Arts (Honors) from the University of Western Ontario. With six years of advisory experience in commercial due diligence and financial modeling prior to his MBA, he most recently completed a summer internship at Ontario Teachers’ Pension Plan with the Natural Resources Group. Gideon Tjandra has a MEng from the University of Toronto in Civil Engineering and over 5 years of structural engineering experience. He holds a PEng designation, and most recently completed a summer internship at Infrastructure Ontario where he helped deliver Alternative Financing and Procurement projects. Michael has a Bachelor’s degree in Finance from the University of Ottawa, and prior to his MBA he spent seven years working in asset management and the mining sector. He is the President of the Schulich Investment Banking Club, and upon graduation will be entering the Sales and Trading Rotational Program at Scotiabank GBM. Patrick has worked in the asset management industry in Canada, Europe and Asia, having spent the past summer in Amsterdam working as an Associate for a private equity firm investing in SMEs in frontier and emerging markets. Currently, he is specializing in International Business and Finance, and is the Vice President of the Schulich Finance Association.

Point Break Investment
Kevin Zhang, Joseph Duronio, Alexandre Jorion, Zack Conroy

Kevin Zhang has served as an Associate Intern for Luminous Capital, Regence Holdings, and Toma Capital while studying at UCLA Anderson. Prior to studying at Anderson, he was a retail management professional. Joseph Duronio is a practicing securities lawyer and is currently Counsel at AIG Life and Retirement. Previously, he served as Legal Counsel to SunAmerica Asset Management Corp. Joe is pursuing a concentration in finance at UCLA Anderson. Alexandre Jorion has served as an analyst at Angeles Investment Advisors and currently studies at UCLA Anderson. Prior to working at Angeles, Alex was a nuclear power plant engineer for Southern California Edison. Zack Conroy is a Day Time Emmy nominated actor on CBS. Zack holds a bachelor’s degree from Boston College in Business Administration and is studying finance and entrepreneurship at UCLA Anderson.

Team Pi consists of four outstanding brains of the Hong Kong University MBA program. Originally from India, Ashish has a Bachelor degree in Electronics Engineering. Prior to attending business school, Ashish worked as a project manager in an investment research and analytics firm. Currently, Ashish is doing his internship with the Global Strategy group at Schneider Electric, Hong Kong. Before joining HKU, Sitaraman was working as a sell side equity research analyst covering the power and retail sectors in India. He has a bachelor’s degree in electronics engineering and has also cleared all the three levels of the CFA program. Jim started up two small businesses during his undergraduate degree. After graduation, Jim worked as an equity research analyst covering Health Care industries. Jim has also completed the CFA exams. Jacqueline Gao, CFA, is a financial professional with seven years of experiences in treasury management covering FX, interest rates, derivatives, structured products and portfolio management.

SIBC
Michael Ferber, Gideon Tjandra, Thomas Charnock, Patrick Dydynski

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JP Sado, Wahed Fidaali, Andrew Deluce, and Cameron Loree are MBA students at the Rotman School of Management. JP works at a global manufacturing company and hopes to leverage his diverse engineering and business experiences into and a career in capital markets. Wahed is project manager at a Canadian consulting engineering company and is excited to extend his infrastructure experience into a career focused on financing and development of real estate and infrastructure projects. Andrew is a CFA charter holder, has experience raising capital for international projects in the resource sector, and is excited to continue his career in capital markets post-graduation. Cameron has experience in institutional equity sales at a boutique firm in Toronto where he provided clients with financial solutions to their unique industry challenges and plans to continue his career in capital markets. Special mention to Zahra Ladhani, a vice president on the foreign exchange sales desk at a major Canadian bank. Zahra was a valuable team member for the first round but unfortunately isn’t able to attend the finals so we have made a teammate substitution. We are excited to represent Rotman and compete at this year’s NIBC finals.
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Founded in 2007, the National Investment Banking Competition & Conference (NIBC) is an established organization which brings together students from 73 universities and 150 professionals in an annual Case Competition and Conference which run parallel to each other. In 2014, the Competition attracted 250 competing teams from top schools across North America, Asia, and Europe. The Finalists will compete in January 2014 in front of over 300 students and 150 professionals attending the Conference. With the assistance of a committed Board of senior finance professionals, NIBC has become one of the most comprehensive and interactive investment banking events catered to students in North America and serves as one of the best opportunities to learn about investment banking and the capital markets.

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